

EXHIBIT B

Gilad Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**DECLARATION OF EREZ E. GILAD IN SUPPORT OF APPLICATION
FOR ENTRY OF AN ORDER AUTHORIZING AND APPROVING THE
RETENTION AND EMPLOYMENT OF PAUL HASTINGS LLP
AS LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, EFFECTIVE AS OF DECEMBER 20, 2022**

Pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), I, Erez E. Gilad, declare that the following is true to the best of my knowledge, information, and belief:

1. I am a partner with the law firm of Paul Hastings LLP (“Paul Hastings”), located at, among other offices worldwide, 200 Park Avenue, New York, New York 10166.

2. I am an attorney-at-law, duly admitted and in good standing to practice in the State of New York, the United States District Court for the Southern District of New York, and the United States District Court for the Eastern District of New York. I have also been admitted before the United States Court of Appeals for the Second Circuit.

3. I submit this declaration (this “Declaration”) in support of the *Application for Entry of an Order, Pursuant to Bankruptcy Code Sections 328, 330, and 1103, Authorizing and Approving the Retention and Employment of Paul Hastings LLP as Lead Counsel to the*

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification numbers are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

Official Committee of Unsecured Creditors, Effective as of December 20, 2022 (the “Application”), which has been filed contemporaneously herewith.²

4. Except as otherwise set forth herein, the facts set forth in this Declaration are based upon my personal knowledge, discussions with other Paul Hastings attorneys and employees, the firm’s client/matter records that were reviewed by me and/or other Paul Hastings attorneys or employees acting under my supervision or direction, and other information provided to me by other Paul Hastings attorneys and employees.

5. To the extent any information disclosed in this declaration requires amendment or modification upon Paul Hastings’ completion of further review or as additional information becomes available, a supplemental declaration will be submitted to the Court reflecting such amendments or modifications.

Paul Hastings’ Qualifications

6. Paul Hastings is well qualified to serve as the Committee’s counsel in the Chapter 11 Cases. Paul Hastings, as one of the largest law firms in the world, with a national and international practice, has substantial experience and expertise in virtually all aspects of law that may be relevant to these Chapter 11 Cases. In particular, Paul Hastings has extensive bankruptcy and restructuring, fintech and payments, corporate, finance, intellectual property, litigation, real estate, labor and employment, securities, and tax expertise.

7. Paul Hastings’ financial restructuring group provides an array of services to assist financially distressed businesses and their creditors in maximizing values and ultimate recoveries in a broad range of challenging circumstances. Paul Hastings’ lawyers have played a significant role in many of the largest and most complex restructurings and chapter 11 cases,

² Each capitalized term that is not defined herein shall have the meaning set forth in the Application.

including, among many others:³ (a) the official creditors' committees in the chapter 11 cases of, among others, *Aceto*, *Advanced Glassfiber Yarns*, *Dayton Superior*, *Enron*, *EP Energy*, *Extraction Oil & Gas*, *Fieldwood Energy*, *Formica*, *Global Brands Group*, *ICO Global*, *K-V Pharmaceutical Company*, *Lehman Brothers*, *LSC Communications*, *Molycorp*, *NewPage Corporation*, *OneWeb*, *Refco*, *The McClatchy Company*, *Sable Permian Resources*, and *Tropicana Entertainment*; (b) ad hoc committees and significant creditors in the chapter 11 cases of, among others, *American Gilsonite Company*, *Avaya*, *Brookstone*, *Caesars*, *Carlson Wagonlit Travel*, *Cenveo*, *Core Scientific, Inc.*, *Deluxe Entertainment*, *Guitar Center*, *J.C. Penney*, *Monitronics International*, *New Gulf Resources*, *Party City*, *PG&E Corporation*, *Pyxus*, *Sandy Creek*, *Seadrill Limited*, *Sears*, *SFX Entertainment*, *Toys "R" Us*, *Trump Entertainment Resorts, Inc.*, *Texas Petrochemical Corp.*, *The Great Atlantic & Pacific Tea Co.*, and *TPC Group*; and (c) debtors in the chapter 11 cases of, among others, *Compute North*, *Cred, Inc.*, *Fruit of the Loom*, *GT Advanced Technologies, Inc.*, *Haggen, Inc.*, and *Recoton*. Paul Hastings' lawyers also play a lead role as counsel to the official creditors' committee in Puerto Rico's cases under Title III of PROMESA.

Paul Hastings' Disclosure Procedures

8. Paul Hastings has a large and diversified legal practice that encompasses the representation of many individuals and entities across the globe. In preparing this Declaration, I utilized a set of procedures developed by Paul Hastings to ensure compliance with the applicable requirements of the Bankruptcy Code and the Bankruptcy Rules regarding the retention of estate professionals (the "Firm Disclosure Procedures"). Pursuant to the Firm

³ This list includes representations lead by Paul Hastings attorneys while at Paul Hastings and/or prior law firms.

Disclosure Procedures, I caused to be performed the actions described below to identify Paul Hastings' connections to parties-in-interest in these Chapter 11 Cases.

9. In preparing this Declaration, I (or others acting at my direction or supervision) caused to be submitted for review under our conflicts check system the names of the parties-in-interest in these Chapter 11 Cases identified on Schedule 1 hereto (collectively, the "Interested Parties"), which reflects the list of interested parties provided by counsel to the Debtors, as well as additional parties-in-interest identified as a result of discussions with the Debtors and/or a review of pleadings filed in the Chapter 11 Cases. In addition, a firm-wide email was issued to all Paul Hastings attorneys requesting disclosure of whether any attorney (i) holds a prepetition claim against the Debtors, (ii) is employed by any Debtor or non-Debtor affiliate, (iii) was, within the two years prior to the Petition Date, a director, officer or employee of any Debtor, (iv) holds stock in the Debtors or their affiliates, or (v) has an FTX account or otherwise used any of the FTX platforms.

Paul Hastings' Connections with Interested Parties

10. The results of our conflict check were compiled and analyzed by Paul Hastings attorneys and employees acting under my direction or supervision. To the extent such searches indicated that Paul Hastings has performed any services for any such person or entity within the last three (3) years, the identity of such person or entity and the nature of Paul Hastings' relationship with such person or entity is set forth in Schedule 2 hereto.

11. To the best of my knowledge, information and belief, based on the Firm Disclosure Procedures described above and the information provided to me by other Paul Hastings attorneys and employees, Paul Hastings does not have any "connections" to the Interested Parties, except as described in this Declaration and Schedule 2 hereto. Neither the term

“connection” as used in Bankruptcy Rule 2014, nor the proper scope of an estate professional’s search for “connection” has been expressly defined under the Bankruptcy Code. Accordingly, out of an abundance of caution, I am disclosing many representations that would not, to my understanding, preclude Paul Hastings from representing the Committee under the Bankruptcy Code, the Bankruptcy Rules, the Local Rules or applicable standards of professional ethics.

12. To the best of my knowledge, information and belief, based on the Firm Disclosure Procedures described above and the information provided to me by other Paul Hastings attorneys and employees, neither I, nor any partner, of counsel or associate of Paul Hastings, as far as I have been able to ascertain, has any “connection” with the Committee, the Debtors or any Interested Party, except as set forth below or otherwise in this Declaration (including the Schedules hereto):⁴

- (a) Attached hereto as Schedule 2 and incorporated herein by reference is a list of Interested Parties⁵ whom Paul Hastings represents, or has represented within the last three (3) years, in matters unrelated to the Debtors or the Chapter 11 Cases, except as described therein or in this Declaration.
- (b) On or about May 2022, Paul Hastings was retained by Debtor West Realm Shires Services Inc. (“WRS”) to provide limited regulatory and transactional advice. Over the course of such engagement, Paul Hastings was paid an aggregate amount of \$17,678 on account of such representation. Such payment was made on August 17, 2022 (the “WRS Payment”), which date is within the 90-day period prior to the Petition Date, and approximately \$40,125 remained due and unpaid as of the Petition Date on account of such representation. This engagement has since terminated. From and after the Petition Date, Paul Hastings has not (and will not) perform any services for WRS or any other Debtor. Out of

⁴ In the event a conflict of interest should arise over the course of Paul Hastings’ engagement, it is expected that the Committee will utilize the services of YCST as conflicts counsel.

⁵ The list of Interested Parties identified in Schedule 2 includes corporate affiliates or related parties of such Interested Parties known to Paul Hastings based on searches conducted by Paul Hastings employees pursuant to the Firm Disclosure Procedures. It is possible that such search did not identify all corporate affiliates or related parties of each of the Interested Parties, and Paul Hastings will supplement this disclosure as and when additional information becomes known.

an abundance of caution, Paul Hastings has (i) returned the WRS Payment to the Debtors based on wire instructions provided by the Debtors, and (ii) waived payment of any outstanding balance on account of such representation.

- (c) From on or about May 2018 to on or about March 2021, Paul Hastings provided (i) regulatory and transactional advice to Virtual Currency Partners, LLC (“VCP”) with respect to the formation of a joint venture, Debtor Liquid Financial USA, between VCP and Liquid Global, Inc., and (ii) regulatory and transactional advice to Debtor Liquid Financial USA. The foregoing engagements terminated in March 2021, and Paul Hastings has not performed any services for Liquid Global, VCP, or Debtor Liquid Financial USA since that time. Total fees collected by Paul Hastings for the foregoing representations were approximately \$214,433 in the aggregate for all work performed on account of such representations.
- (d) BAM Trading Services Inc. (d/b/a Binance U.S.) is a current client of Paul Hastings in regulatory and transactional matters unrelated to the Debtors. The fees collected by Paul Hastings in connection with such representation accounted for less than approximately 0.07% of the aggregate fees collected by Paul Hastings during the firm’s fiscal year ending January 31, 2022.
- (e) Binance Capital Management Co. Ltd. is a former client of Paul Hastings. By way of additional disclosure out of an abundance of caution, as part of such representation, in 2019, Paul Hastings advised Binance Capital Management Co., Ltd. in connection with an equity investment in Debtor FTX Trading, Ltd., and in 2021, Paul Hastings advised Binance Capital Management Co., Ltd. in connection with the sale of its equity stake in Debtor FTX Trading, Ltd. The fees collected by Paul Hastings in connection with such representation accounted for less than approximately 0.02% of the aggregate fees collected by Paul Hastings during the firm’s fiscal year ending January 31, 2022.
- (f) Voyager Digital, LLC and certain of its affiliates (“Voyager”) are current clients of Paul Hastings. Paul Hastings is currently serving as an “ordinary course professional” in Voyager’s pending chapter 11 cases for the limited role of providing the company with regulatory advice and acting as conflicts counsel with respect to a preference action brought by Celsius Network LLC against Voyager. Paul Hastings will seek to be retained as special counsel to Voyager pursuant to section 327(e) of the Bankruptcy Code for these purposes. By way of additional disclosure out of an abundance of caution, as part of Paul Hastings’ representation of Voyager prior to the Petition Date, Paul Hastings attorneys provided regulatory and transactional advice to Voyager with respect to the asset purchase agreement previously entered into between Voyager and certain of the FTX Debtors. The fees collected by Paul Hastings in connection with such

representation accounted for less than approximately 0.03% of the aggregate fees collected by Paul Hastings during the firm's fiscal year ending January 31, 2022.

- (g) Paul Hastings currently represents Coincident Management, LLC, an affiliate of Coincident Capital International, Ltd., a member of the Committee, in matters unrelated to the Chapter 11 Cases.
- (h) Each of the entities and individuals identified on Schedule 2 for whom Paul Hastings has performed services accounted for 1.0% or less of the aggregate fees collected by Paul Hastings for the firm's fiscal year ending January 31, 2022, except for Morgan Stanley, J.P.Morgan Chase & Co., Alphabet, Inc., Bank of America Corporation, and Wells Fargo & Company, whose fees each exceeded 1.0% but in no instance exceeded 1.77%. I do not believe that Paul Hastings' connection to such entities precludes it from representing the Committee, but disclose such connections out of an abundance of caution.⁶
- (i) In addition to the representations disclosed herein and in Schedule 2, based on the Firm Disclosure Procedures described above and the information provided to me by other Paul Hastings attorneys and employees as part of Paul Hastings' conflicts check system, Paul Hastings represented certain financial institutions, investors and other entities in matters related to the Debtors, each of which matters are currently closed. The fees billed for work performed by Paul Hastings in 2022 in connection with such representations were less than \$135,000 in the aggregate for all such representations combined.
- (j) Given the complexity and scope of the Debtors' businesses, it is difficult to specify which individuals or entities might be identified as competitors of the Debtors or their affiliates. Paul Hastings provides legal services to a broad range of individuals or entities within the Debtors' industry that may compete directly or indirectly with the Debtors and/or its affiliates.
- (k) Certain Interested Parties may be creditors of existing debtor clients of Paul Hastings or may have been creditors of former clients of Paul Hastings. In addition, certain Interested Parties may have been members of other official creditors' committees or ad hoc committees represented by Paul Hastings attorneys.
- (l) Paul Hastings may have represented in the past, may currently represent, and may in the future represent certain Interested Parties actually or

⁶ Certain of the parties-in-interest identified in Schedule 2 are, or were, members of an ad hoc committee represented by Paul Hasting attorneys in matters that (unless noted herein) are or were unrelated to the Debtors or the Chapter 11 Cases. Paul Hastings' fees and expenses incurred in connection those representations are often paid directly by the applicable borrower or debtor, and such fees and expenses are not included in the fee revenue calculations described herein.

potentially adverse to the Committee, its members, or other unsecured creditors, in matters unrelated to the Chapter 11 Cases.

- (m) In matters entirely unrelated to the Chapter 11 Cases, Paul Hastings has worked in the past with, or been involved in the same matters as, individuals and firms employed by (or proposed to be employed by) or acting on behalf of the Debtors or other currently known parties-in-interest in the Chapter 11 Cases. From time to time in the past, in matters entirely unrelated to the Chapter 11 Cases, Paul Hastings may have made referrals to such parties referenced herein and such parties may have referred work to Paul Hastings.
- (n) Given the number of attorneys in its various offices, several attorneys at Paul Hastings have professional or social relationships with judges or their families, firms or professionals at firms that represent clients with interests adverse to the Committee. In addition, several attorneys at Paul Hastings have spouses, parents, children, siblings, fiancés or fiancées who are attorneys at other law firms or companies. Also, certain attorneys at Paul Hastings may have spouses, parents, children, siblings, fiancés or fiancées who are employees of one or more of the Debtors or the Committee members. Paul Hastings has strict policies against disclosing confidential information to anyone outside of Paul Hastings, including spouses, parents, children, siblings, fiancés and fiancées.
- (o) Paul Hastings attorneys may have, in the past, clerked or interned for certain Judges in the U.S. Bankruptcy Court or the U.S. District Court for the District of Delaware. In addition, Paul Hastings attorneys may have, in the past, worked at law firms at which certain Judges in the U.S. Bankruptcy Court or the U.S. District Court for the District of Delaware were employed or were partners.
- (p) Certain Paul Hastings attorneys, paraprofessionals and/or employees may hold interests in mutual funds or other investment vehicles that may be creditors of the Debtors, and certain Paul Hastings attorneys, paraprofessionals and/or employees maintain accounts and have deposited funds with the Debtors.

13. Despite the efforts described above to identify and disclose Paul Hastings' connections with parties in interest in the Chapter 11 Cases, it is possible that connections with some parties-in-interest have not yet been identified and/or that Paul Hastings is unable to state with certainty which of its clients (or such client's affiliates) hold claims or otherwise are parties-in-interest in these Chapter 11 Cases. Accordingly, to the extent any information disclosed in this

Declaration requires amendment or modification upon Paul Hastings' further review, or in the event additional information becomes available, a supplemental declaration will be submitted to the Court reflecting such amendments, modifications or disclosures.

14. I am not related to and, to the best of my knowledge, no other attorney at Paul Hastings is related to: (a) any United States Bankruptcy Court Judge for the District of Delaware, or (b) the United States Trustee for the District of Delaware, or any person employed by the Office of such United States Trustee.

15. To the best of my knowledge, information, and belief formed after reasonable inquiry, Paul Hastings is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, and Paul Hastings:

- (a) is not a creditor, equity security holder, or insider of the Debtors;
- (b) is not and was not, within two (2) years before the date of the filing of the petition, a director, officer, or employee of the Debtors; and
- (c) does not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

16. Based on the foregoing and except as provided herein, to the best of my knowledge, information, and belief formed after reasonable inquiry, neither Paul Hastings nor any partner, counsel, or associate thereof holds or represents any other entity having an adverse interest in connection with the Chapter 11 Cases.

Compensation of Paul Hastings

17. Paul Hastings will apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and the applicable

provisions of the Bankruptcy Rules, the Local Rules and any orders of the Court, including any interim compensation procedures order.

18. Paul Hastings will seek compensation for its legal services based on its standard hourly rates then in effect, plus reimbursement of actual, necessary expenses incurred by Paul Hastings, in connection with services performed on behalf of the Committee. The current standard hourly rates of the Paul Hastings attorneys and paraprofessionals expected to assist the Committee are set forth below:

| Title | U.S. Hourly Rate Range⁷ |
|-------------------|---|
| Partners | \$1,385 - \$1,935 |
| Of Counsel | \$1,310 - \$1,860 |
| Associates | \$755 - \$1,230 |
| Paraprofessionals | \$240 - \$580 |

Paul Hastings' hourly rates are subject to periodic adjustments. Paul Hastings will only charge its regular hourly rates in effect at the time services are rendered to the Committee.

19. The hourly rates set forth above are Paul Hastings' standard hourly rates for work of this nature, and that these rates are set at a level designed to fairly compensate Paul Hastings for the work of its attorneys based on each professional's level of experience and to cover fixed and routine overhead expenses. These rates are reasonable and commensurate with the hourly rates of other firms of similar size and expertise.

20. Paul Hastings will also seek reimbursement for expenses incurred in connection with the rendering of services to the Committee, including transportation,

⁷ For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing rates listed in the chart herein.

photocopying, delivery services, postage and package delivery, vendor charges, court fees, transcript costs, computer-aided research, airfare, “work” meals and overtime meals, lodging and other out-of-pocket expenses incurred in connection with providing professional services to the Committee.

21. Paul Hastings will maintain detailed contemporaneous records of time and any costs and expenses incurred in connection with the rendering of legal services described above. It is Paul Hastings’ policy to charge its clients in all areas of practice for all other expenses incurred in connection with the clients’ cases.

22. Subject to any interim compensation orders entered by the Court, Paul Hastings shall submit interim and final fee applications that shall be subject to the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and, to the extent required by the foregoing, the U.S. Trustee’s *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases effective as of November 1, 2013* (the “Appendix B Guidelines”). All allowed compensation and expenses of Paul Hastings will be paid by the Debtors and their estates (and other chapter 11 debtor(s), if any, for which the Committee acts as the official committee of unsecured creditors).

23. Paul Hasting, acting at the direction of the Committee, will include in its fee applications a request for the reimbursement of the expenses of Committee members incurred in connection with their service on the Committee. The Committee understands that under no circumstances shall the Committee members be responsible for the payment of Paul Hastings’ fees and expenses.

24. Paul Hastings has not received a retainer in connection with the Chapter 11 Cases.

25. No promises have been received by Paul Hastings, nor by any of its partners, counsel, or associates, as to compensation in connection with the Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code. Paul Hastings has no agreement with any other entity to share with such entity any compensation received by Paul Hastings in connection with the Chapter 11 Cases.

Statement Regarding U.S. Trustee Guidelines

26. Paul Hastings intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and disclosures both in connection with the Application and the interim and final fee applications the firm will file in the course of its engagement. Paul Hastings reserves all rights as to the relevance and substantive legal effect of the Appendix B Guidelines in the Chapter 11 Cases.

27. Paul Hastings provides the following response to the request for information set forth in Paragraph D.1. of the Appendix B Guidelines.

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: No.

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: No.

Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Response: Not Applicable

Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Response: The Committee and Paul Hastings expect to work together to develop a budget and staffing plan for the Chapter 11 Cases.

I declare under penalty of perjury that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

Executed this 18th day of January, 2023

/s/ Erez E. Gilad

Erez E. Gilad

Schedule 1

Interested Parties

FTX Trading – Redacted Parties in Interest¹**5% or More Equity Holders**

Edward Moncada
 Nishad Singh
 Name On File
 Samuel Bankman-Fried
 Zixiao Wang

Ad Hoc Committee (Non US Customers of FTX.com)

Eversheds Sutherland (Us) LLP
 Morris, Nichols, Arsht & Tunnell LLP

Bankruptcy Judges

Ashely M. Chan
 Brendan L. Shannon
 Craig T. Goldblatt
 John T. Dorsey
 Karen B. Owens
 Kate Stickle
 Laurie Selber Silverstein
 Mary F. Walrath
 Una O'Boyle (Clerk of Court)

Bankruptcy Professionals

Ernst & Young
 Quinn Emanuel Urquhart & Sullivan, LLP
 AlixPartners, LLP
 Alvarez & Marsal North America, LLC
 Kroll Restructuring Administration
 Landis Rath & Cobb LLP
 Perella Weinberg Partners
 Sullivan & Cromwell LLP

Banks/Lender/UCC Lien Parties/Administrative Agents

AKBANK
 Apple Business
 Bank of America
 Bank of Cyprus
 BCB Bank
 BMO Harris Bank, N.A.
 Circle Internet Financial, Inc.
 Commercial Bank of Dubai
 Commerical Bank of Vietnam
 Customers Bank
 DBS Bank Limited
 Deltec
 ED&F Man Holdings Inc.
 Emirate NBD Bank
 Equity Bank
 Etana
 Eurobank
 Evolve Bank and Trust
 Far Eastern Int'l Bank
 Fibabanka
 Fidelity Bank (Bahamas)

Garanti BBVA
 Goldfields Money
 HDFC Bank
 HSBC Bank
 Interactive Brokers
 JPMorgan Chase Bank, N.A.
 Jtrust Bank
 Klarpay
 LendingClub
 Maerki Baumann & Co. AG
 Moneytech
 Moonstone Bank
 Morgan Stanley
 MUFG Bank, LTD.
 National Australia Bank
 Nium
 Nuvei
 Octabase
 Omipay / Cuscal
 PayPay Bank
 Paysafe
 Prime Trust LLC
 Rakuten Bank
 RJ O'Brien
 SBI Sumishin Net Bank Ltd.
 Signature Bank
 Signet
 Silicon Valley Bank
 Silvergate Bank
 Siraat Banksai
 Stanford Credit Union
 Strait X
 Stripe
 Sumitomo Mitsui Banking Corporation (SMBC)
 Swapforex
 Tokyo Star Bank
 Transactive
 Transero
 Turicum
 Vakifbank
 Volksbank Bayern Mitte eG
 Washington Business Bank
 Wells Fargo
 Western Alliance
 Zand Bank
Contract Counter-Parties
 AC Revocable Trust
 Adresana Limited
 AIM Sports, LLC
 Name On File

¹ Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief* [D.I. 157], the names of customers and individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country are redacted.

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|-------------------------------------|--|
| Name On File | Lightspeed Management Company, LLC |
| Name On File | Lincoln Holdings LLC DBA Monumental Sports & Entertainment |
| Alpaca Crypto LLC | Lorem Ipsum UG |
| AlteumX International S.A. | Name On File |
| Name On File | Name On File |
| Name On File | Major League Baseball Clubs |
| Name On File | Major League Baseball Properties, Inc |
| Name On File | Mark Khalil |
| Barstool Sports Inc. | Medium Rare Live, LLC |
| Billboard Media, LLC | Meow Technologies Inc. |
| Binance Capital Management Co. Ltd. | Mercedes-Benz Grand Prix Limited |
| BitGo | Name On File |
| BITOCTO | MLB Advanced Media, L.P |
| BlockFi Inc. | MMBOC, LLC |
| Brandon Williams | MPG Live Ltd |
| Brave Software International SEZC | Multicoin Capital |
| Name On File | Nardello & Co. LLC |
| Cal Athletics | Naomi Osaka |
| Chainalysis | O'Leary Productions Inc. |
| Coachella Music Festival, LLC | Office of the Commissioner of Baseball |
| David Ortiz | Paradigm |
| David Ortiz Children's Fund | Patrick Gruhn |
| Name On File | Paul Forest |
| Diego Perez de Ayala | Paxos Trust Company, LLC |
| Digital Assets DA AG | Name On File |
| Digital Finance Group Company | Play Magnus Group |
| Dolphin Entertainment, Inc. | PointUp Inc. |
| Name On File | Proper Trust AG |
| Elvia Delgadillo | PT Datindo Infonet Prima |
| Exodus Movement, Inc. | Race Capital |
| Fortune Cookie | Radegen Sports Management LLC |
| FOX SPORTS SUN, LLC | Rebecca Lowe |
| Name On File | Reddit, Inc. |
| FTI Consulting, Inc. | Ribbit Capital |
| Furia ESports LLC | Rick Fox |
| Galois Capital | Riot |
| Gisele Caroline Bündchen | Name On File |
| Golden State Warriors | SC30 Inc. |
| Gpay Network Pte. Ltd. | Name On File |
| Growflint Technologies Pvt. Ltd. | Shohei Ohtani |
| HashKey Blockchain Investment Fund | Name On File |
| HODL Media, Inc. | Stephen Curry |
| ICC Business Corporation FZ LLC | StockTwits, Inc. |
| Idealex Services OU | Swift Media Entertainment, Inc |
| IEX Group, Inc. | Sygnia Consulting |
| iVest+ | The MLB Network, LLC |
| Name On File | The Sequoia Fund, L.P. |
| Name On File | Thoma Bravo |
| Jeremy Cranford | TL INTERNATIONAL BV |
| Name On File | TokenBot International Ltd. |
| Joele Frank | Tom Brady |
| Kariya Kayamori | TradingView Inc |
| Name On File | Trevor Lawrence |
| Kevin O'Leary | TrustToken |
| Name On File | Twig USA Inc |
| Larnabell Enterprises Limited | Udonis Haslem |
| Laura Larissa Hanna | UJH Enterprises |
| Ledger SAS | Veridian Development Group Ltd. |

Yahoo Inc.
Yuga Labs, Inc.

Customers

[illegible][illegible]

[illegible]

Name On File
Name On File
Name On File
Name On File
Name On File
Name On File
Name On File

Debtors

Alameda Aus Pty Ltd
Alameda Global Services Ltd.
Alameda Research (Bahamas) Ltd
Alameda Research Holdings Inc.
Alameda Research KK
Alameda Research LLC
Alameda Research Ltd
Alameda Research Pte Ltd
Alameda Research Yankari Ltd
Alameda TR Ltd
Alameda TR Systems S. de R. L.
Allston Way Ltd
Analisisa Pte Ltd
Atlantis Technology Ltd.
Bancroft Way Ltd
Blockfolio, Inc.
Blue Ridge Ltd
Cardinal Ventures Ltd
Cedar Bay Ltd
Cedar Grove Technology Services, Ltd
Clifton Bay Investments LLC
Clifton Bay Investments Ltd
Cottonwood Grove Ltd
Cottonwood Technologies Ltd.
Crypto Bahamas LLC
DAAG Trading, DMCC
Deck Technologies Holdings LLC
Deck Technologies Inc.
Deep Creek Ltd
Digital Custody Inc.
Euclid Way Ltd
FTX (Gibraltar) Ltd
FTX Canada Inc
FTX Certificates GmbH
FTX Crypto Services Ltd.
FTX Digital Assets LLC
FTX Digital Holdings (Singapore) Pte Ltd
FTX EMEA Ltd.
FTX Equity Record Holdings Ltd
FTX EU Ltd.
FTX Europe AG
FTX Exchange FZE
FTX Hong Kong Ltd
FTX Japan Holdings K.K.
FTX Japan K.K.
FTX Japan Services KK
FTX Lend Inc.
FTX Marketplace, Inc.
FTX Products (Singapore) Pte Ltd
FTX Property Holdings Ltd

| | |
|--|-------------------------------------|
| FTX Services Solutions Ltd. | Name On File |
| FTX Structured Products AG | Can Sun |
| FTX Switzerland GmbH | Caroline Ellison |
| FTX Trading GmbH | Caroline Papadopoulos |
| FTX Trading Ltd | Name On File |
| FTX TURKEY TEKNOLOJİ VE TİCARET ANONİM ŞİRKETİ | Name On File |
| FTX US Services, Inc. | Constance Wang |
| FTX US Trading, Inc | Corporate & Trust Services Limited |
| FTX Ventures Ltd | Dan Friedberg |
| FTX Zuma Ltd | Name On File |
| GG Trading Terminal Ltd | Diana Aidee Munoz MacLao De Camargo |
| Global Compass Dynamics Ltd. | Edward Moncada |
| Good Luck Games, LLC | Gary Wang |
| Goodman Investments Ltd. | Name On File |
| Hannam Group Inc | Name On File |
| Hawaii Digital Assets Inc. | Name On File |
| Hilltop Technology Services LLC | Jen Chan |
| Hive Empire Trading Pty Ltd | John J. Ray |
| Innovatia Ltd | John Samuel Trabucco |
| Island Bay Ventures Inc | Jonathan Cheesman |
| Killarney Lake Investments Ltd | Joseph J. Farnan |
| Ledger Holdings Inc. | Name On File |
| Ledger Prime LLC | Kariya Kayamori |
| LedgerPrime Bitcoin Yield Enhancement Fund, LLC | Name On File |
| LedgerPrime Bitcoin Yield Enhancement Master Fund | Larry Thompson |
| LedgerPrime Digital Asset Opportunities Fund, LLC | Name On File |
| LedgerPrime Digital Asset Opportunities Master Fund LP | Luk Wai Chan |
| LedgerPrime Ventures, LP | Name On File |
| Liquid Financial USA Inc. | Name On File |
| Liquid Securities Singapore Pte Ltd. | Mark Wetjen |
| LiquidEX LLC | Name On File |
| LT Baskets Ltd. | Name On File |
| Maclaurin Investments Ltd. | Name On File |
| Mangrove Cay Ltd | Matt Rosenberg |
| North Dimension Inc | Matthew Doheny |
| North Dimension Ltd | Matthew Ness |
| North Wireless Dimension Inc | Name On File |
| Paper Bird Inc | Michael McCarty |
| Pioneer Street Inc. | Michael Watson |
| Quoine India Pte Ltd | Mitch Sonkin |
| Quoine Pte Ltd | Name On File |
| Quoine Vietnam Co. Ltd | Name On File |
| SNG INVESTMENTS YATIRIM VE DANIŞMANLIK ANONİM ŞİRKETİ | Name On File |
| Strategy Ark Collective Ltd. | Nishad Singh |
| Technology Services Bahamas Limited | Name On File |
| Verdant Canyon Capital LLC | Name On File |
| West Innovative Barista Ltd. | Name On File |
| West Realm Shires Financial Services Inc. | Name On File |
| West Realm Shires Inc. | Rishi Jain |
| West Realm Shires Services Inc. | Name On File |
| Western Concord Enterprises Ltd. | Ryan Salame |
| Zubr Exchange Ltd | Ryne Miller |
| <u>Director/Officer</u> | Samuel Bankman-Fried |
| Name On File | Name On File |
| Name On File | Serhat Aydin |
| Andy Fisher | Name On File |
| Arthur Thomas | Shiliang Tang |
| Name On File | Name On File |

Sina Nader
 Name On File
 Takashi Hidaka
 Terence Choo
 Name On File
 Venu Palaparthi

Wang Zhe
 Wing Man Charis Law (Charis Law)
 Wong Jing Yu

Zach Dexter
 Zhe Wang

Donations

amfAR
 Arbor Day Foundation
 Berkley Existential Risk Initiative
 Care for Special Needs Children Foundation
 Center for Effective Altruism
 Clinton Health Access
 David Ortiz Children's Fund
 Eat.Learn.Play
 Eldera, Inc.
 GWWC
 Honnold Foundation
 Hurry Up Slowly
 Laureus Sport for Good
 Majority Forward
 Managed Funds Association
 National Council of Social Service
 New Jersey Scholars
 Newworld One Bay Street - Margaritaville Beach Resort Nassau
 RESource D.C
 Rethink Priorities
 Seattle Approves
 Stanford School of Medicine
 Stanford University
 Stanford University Development
 The Center for Election
 Name On File
 UC Berkeley Foundation
 UDONIS HASLEM CHILDRENS FOUNDATION

Insurance

Ascot Insurance Company
 Continental Casualty Company
 Endurance Worldwide Insurance Ltd., Zurich Insurance Plc,
 HDI Global Specialty SE
 Lloyd's America, Inc.
 Massachusetts Bay Insurance Company
 Paragon International Insurance Brokers Limited
 QBE Insurance Corporation
 Relm Insurance Ltd.
 StarStone National Insurance Company
 The Hanover Insurance Group
 The Travelers Insurance Company
 Travelers Property Casualty Company of America
 United Fire Group
 USI Insurance Services, LLC-CL

Investments/Acquisitions

1Inch

3Commas Technologies
 5D
 6529 NFT Fund
 6th Man Ventures Fund
 80 Acres
 Acala
 AFK Ventures LLC
 Name On File
 Alder Labs
 Alethea
 Aligned AI
 Altimeter Growth Partners Fund VI, L.P.
 Alvea, LLC
 Anchorage
 Ancient8
 AngelList
 Anthropic
 Anysphere Inc
 Aptos
 Arcana
 Archax
 Arnac
 Arrow
 Artemis
 Asymmetric Technologies LP
 ATMTA, Inc. / Star Atlas
 Atomic Vaults
 ATTN (EVOSverse)
 Auradine, Inc.
 Aurigami / Vaus Limited
 Aurory
 Autograph
 Automata
 Avara Labs / LENS
 AVECRIS Research Corporation Pte. Ltd. (Project Door)
 Aver Protocol
 Axelar Network
 Bastion / Bengine, Inc.
 BetDEX
 BiLira (Series A - Class E)
 Bitmain Fund L.P.
 Bitnob Technologies
 Bitnomial
 BitOasis
 Bitocto (exchange Indo) / PT Triniti
 Blockbeats News
 Blockchain Space / Solutions Lab Consultancy Pte Ltd
 Blocto
 Bluebook Cities
 Bond Fund III
 Bonzai Finance
 Bridge Technologies (BRG Token)
 Brinc Drones
 Browder Capital
 BTC Africa, S.A., (dba AZA Finance)
 Burnt
 Canonical Crypto Fund
 Cardinal (Nexus Pro)

| | |
|---|---|
| Causal Inc | Elumia |
| CCAI / Aldin | Equator Therapeutics |
| Cega Pte Ltd | EquiLibre Technologies Inc. |
| Celesita Network | Ethereal Ventures Fund I LP |
| Ceres Protocol Inc / Mythos tokens | Euclid Labs / Magic Eden Secondary Shares |
| Change Up | Euler |
| chillchat | Evme Inc |
| China V Investors L.P. | Exodus |
| China Venture Capital Fund | exotic / Pier3 Ventures Limited |
| Chingari | Exponent Founders Capital I, LP |
| Chipper Cash / Critical Ideas Inc | Exponential DeFi Inc |
| Circle Internet Financial, Inc. | FairSide |
| Clover | Fanatics |
| Coderrect Inc. | Faraway |
| Cogni | Fern Labs Inc |
| Coin98 | Few and Far |
| Coinfeeds / Docsi18n | Figma Inc |
| CoinMARA | Float Capital / Rubin Global Ltd |
| Collide Capital Fund I | Flourishing Humanity Corporation Ltd |
| Com2Us | Fluence Labs |
| Composable | Friktion |
| Compound Financial | Frosted Inc |
| Confirm Solutions Inc | Fuel / Layer-2 Development Corp. |
| Conjecture | FYI.FYI, Inc |
| Connect3 / Lab3 Technology Limited | Galaxy Protocol (Galxe) |
| Consensys | GamerGains |
| Critical Ideas, Inc. | GamesPad |
| Cryowar | GENESIS DIGITAL ASSETS LIMITED |
| Curated | Geniome (FBH Corporation) |
| DaoSqaure | Genopet / WITTY ELITE LIMITED |
| Darkfi | GetMati |
| Dave Inc | GetPIP Web3.0 / Prime Round Ltd |
| decimated | GGX Protocol Limited / GGX Token |
| Defi | Global Illumination |
| Defi Alliance | GOG (Guild of Guardians) |
| Delphia Holdings Corp | GuildFi / CRYPTOMIND LAB PTE. LTD |
| Delta One | Harbor Systems Inc |
| Delysium / KUROSEMI INC. | Hashflow / Qflow |
| Digital Assets DA AG | Hawku |
| Distributed Ledger Technology | HedgeHog |
| DLT Climate Tech | Helix Nanotechnologies |
| DoDo | Hidden Road Inc |
| DoinGud | HODL |
| DoNotPay | HOLE Tokens |
| Doodles | http://Contxts.io / NFT Bank |
| Doppel Inc | http://Solsniper.xyz (Sniper Labs) |
| Dorahack | http://tsm.gg/ (Swift Media Entertainment Inc) |
| Drift | http://wum.bo/ |
| DriveWealth | https://syndica.io/ |
| Dropp | HyperNative Inc |
| Dtrade | IEX |
| Dune Analytics | ImmutableX Token Prorata |
| Dust Labs, Inc | Impossible Finance |
| edenbrawl / Worldspark Studios, Inc | Innovatia Ltd |
| EFAS / Kepler Space Industries | IO Finnet |
| Efficient Frontier / Odyssey Technologies Limited | IOSG Fund II LP |
| Eizper Chain | IP3 Cripco (Line Friends) |
| Elementus | Ivy Natal |

| | |
|--|---|
| Jafoo SV4 Investment Limited | Momentum Safe Inc |
| Jambo / Project Chill Limited | MONACO / BetDEX / STRAMASH PROTOCOL LTD. |
| Jet Protocol | Monkey Kingdom / Kingdom Metaverse Limited |
| Jet Tech | MonkeyBall |
| Jito Labs Inc | Mount Olympus Capital LP |
| Juiced / Basis Yield Corp | Move Labs |
| JUMBO.EXCHANGE | MPL |
| Juppiomenz | Multicoin Venture Fund II |
| JustWontDie Ltd | Multicoin Venture Fund III |
| K5 Global | MultiSafe/ Coinshift |
| Kariya Kayamori | Mysten Labs |
| Katana Labs / Blade Labs Inc | Mythical Games |
| Keygen Labs, Inc | Nas Education Pte Ltd |
| Kollider | NEAR |
| Kos Therapeutics Inc | Nestcoin |
| Kraken Ventures Fund I LP | New Gen Minting LLC |
| Kresus | Nifty Island |
| KTR Group Corporation | Nod Labs, Inc. |
| Kwil Inc | NodeGuardians |
| Lake Nona Fund / LN Sports & Health Tech Fund I, LP | Nural Capital |
| LayerZero | O'daily News |
| LayerZero Labs Ltd | Offchain Labs |
| Lemon Cash | Only1 |
| Lexidus | Open Loot Ecosystem Fund I Ltd. |
| Lido | Optim |
| Lifelike Capital | Orderly |
| Lightspeed Faction | OTC Service Ltd / OTC Service AG |
| Limit Break | OTOY International |
| Liquidity | OVEX |
| Liquid 2 Venture Fund III L.P. | Owner.com |
| Liquid Group Inc | Pacer |
| Liquid Value Fund I LP | Pangea Cayman Fund I Ltd |
| Liquity | Paradigm One (Cayman) Feeder LP |
| LiveArtX | Parallel Finance |
| Loan Transactions and Technology LLC / Edge Tradeworks | Parastate |
| Lonely Road | Paraswap |
| Luxon / LXN | Paxos |
| Magic Eden | Pembrock |
| Name On File | Perion / BUZZ DEVELOPMENT INC |
| Manifold Markets | Phastasia |
| Manta | PINE |
| Mask Network / MASKBOOK | Pionic (Toss) |
| Matonee Inc | Pixelynx |
| Mavia | PlanetQuest |
| MCDEX | Platform Lifesciences Inc |
| MEOW | Play Up |
| Mercurial | Point |
| Merge | Point Up |
| Messari | Polygon Network |
| MetaLink | Pontem Network |
| Metaplex | Pontis - ZK Oracle (42 Labs INC) |
| MetaTheory | Port Finance / Contrarian Defi LLC |
| Metaversus / Combat Lab, Inc | Pragma |
| Mina | Protego |
| Mirror World | Pstake |
| MobileCoin | Psyoption |
| Modulo Capital Inc | QP-Fund I, a series of Generalist Capital, LP |
| Mojo | Questbook / CreatorOS |

| | |
|---|--|
| Race Capital II | Stocktwits |
| Rainmaker | Stoke Space |
| Ratio Finance | Storybook |
| Rebittance (SCI) | SubSocial |
| Receipts Depository Corporation | Subspace Network |
| Red Sea Research | Sugarwork |
| REF | Sui Token Warrant (FTX Ventures) |
| Rejuveron | Sundaeswap |
| Resonant Health Inc | SupraOracle / ENTROPY PROTOCOL LTD. |
| Revault | Swim |
| Rockbird LLC | SwitchBoard |
| Rocket | Swoop |
| Roco Finance | Symmetry |
| Rok Capital Offshore Fund Ltd | Synthetify |
| ROUTER PROTOCOL / Kailaasa Infotech Pte Ltd | T Tauri Ltd - Token Purchase Agreement |
| Saddle Finance / Incite Technologies Inc | Tactic / Spoak Inc |
| SahiCoin | Taki Network Pte Ltd |
| Salad Ventures Ltd | Taleverse |
| Samudai | TaxBit |
| Samuel Bankman-Fried | Telis Bioscience |
| Satori Research | The Giving Block |
| Scopely | Thirdverse |
| SEBA Bank | TipLink |
| SECRET Network / Enigma MPC, Inc. | Tools For Humanity |
| SecureSave | Tortuga |
| Senate | Torus |
| Sequoia Capital Fund, L.P. | Toy Ventures |
| SH Fund, LP | TradeWind |
| Sherlock Bioscience | TripleDot |
| Sidus | TrueFi |
| SifChain | Trustless Media |
| Sintra | TrySpace / SPACE Metaverse AG |
| Sipher | TTAC |
| Size | Twilight / Cyberprep Corp |
| Sky Mavis (Axie Infinity) | Umee |
| Skybridge | UVM Signum Blockchain Fund VCC |
| Slope | UXD |
| Snickerdoodle Labs | VALR Proprietary Limited |
| Soba Studios / Good Game Inc | VerifyVASP Pte. Ltd. |
| SOJ Trading Ltd (JoePEGS NFT Project) | Vibe Labs Inc. |
| Solana Restricted Token Purchase | Virtualness Inc |
| SolCial / Social Research | VolMex |
| Solend / Concurrent C Inc | VolumeFi Software, Inc. |
| SolFarm | Vosbor |
| Solice | VOYAGER DIGITAL LTD. |
| Solidus | VY DHARANA EM TECHNOLOGY FUND, L.P. |
| Solrise | VY SPACE |
| Solscan | VY Space II LP |
| SolStarter | Vybe |
| Sommelier | WAEV |
| SperaX | Wave Mobile Money Holdings |
| Spruce Systems Inc | Wordcel |
| Stacked | Xdefi |
| Star Atlas | X-Margin |
| Stargate (LayerZero) | Xterio |
| Starkware | Yuga Labs (BAYC) |
| Step Finance | Zebec |
| StepN (Find Satoshi Lab) | Zenlink |

zero one

Zeta

ZKlend / BLUE HORIZON GLOBAL CORP

ZKX / LTIC, Inc.

ZRO (LayerZero)

Zubr Exchange Ltd

Joint Provisional Liquidators

Brian C. Simms

Holland & Knight LLP

Kevin G. Cambridge

Peter Greaves

Richards, Layton & Finger, P.A.

White & Case

Known Affiliates - JV

Alameda Systems Inc.

Blockfolio Holdings, Inc.

CM-Equity AG

Concedus Digital Assets

Embed Clearing LLC

Embed Financial Technologies Inc

FTX Australia Pty Ltd

FTX Bahamas Ventures Ltd

FTX Capital Markets LLC

FTX Derivatives GmbH

FTX Digital Markets Ltd

FTX Express Pty Ltd

FTX Foundation, Inc.

FTX Malta Gaming Services Limited

FTX Malta Holdings Ltd.

FTX Vault Trust Company

LedgerX LLC

Salameda Ltd

Landlords

101 Second Street, Inc.

1450 Brickell, LLC

Albany Resort Operator Ltd.

Blue Hole Real Estate Holdings Ltd.

Boca Pay

Bond Collective

Brickwell Owner LLC

Heckler Investments (Bahamas) Ltd.

Javari Ltd.

Madison Real Estate Ltd.

Newwave Bahamas Inc.

S3 Ocean View Limited

The Executive Center

The Metropolitan Square Associates LLC

WeWork Companies LLC

W-SF Goldfinger Owner VIII, L.L.C.

Litigation

Name On File

Different Rules, LLC

Name On File

Group One Holdings Pte Ltd

Name On File

Marisa Mcknight

ONE Studios Pte Ltd

Ordinary Course Professionals

ABNR

Anderson Mori & Tomotsune

Anthony Astaphan

Antis Triantafyllides

Appleby

ARIFA

Armanino LLP

Arthur Cox

Baker McKenzie

Baptista Luz

Bär & Karrer

Binder Grösswang

BlackOak

Clayton Utz

Clement Maynard & Co

CMS Legal - Italy

Covington & Burling LLP

Durukan Partners

Fenwick & West

Gibson Dunn

Gorriceta Africa Cauton & Saavedra

Hadeff & Partners

Hogan Lovells

Kim & Chang

King & Spalding LLP

King Wood Mallesons

Kramer Levin

Latham & Watkins

Lenz & Staehelin

Lexcomm Vietnam

Loyens&Loeff

McCarthy Tetrault

MLL Meyerlustenberger Lachenal Froriep Ltd

Nishit Desai

Norton Rose

Olaniwun Ajayi

Peter Maynard

Piper Alderman

Prager Metis CPA's, LLC

Ronny Domröse

Schurti Partners

Shardul Amarchand Mangaldas

Silicon Valley Accountants

Slaughter & May

TSN LIMITED

Walkers

WilmerHale

Other Significant Creditors

BITVO Inc.

Celsius Network LLC

FTX Ventures Partnership

Significant Competitors

Binance

BlockFi, Inc.

Coinbase

Crypto.com

Gemini

Kraken

KuKoin

Surety & Letters of Credit

Lockton Insurance Brokers, LLC

Philadelphia Indemnity Insurance Company

RLI Insurance Co.

Sompo International

Taxing Authority/Governmental/Regulatory Agencies

Alaska Department of Commerce, Community, and

Economic Development

Amber Eutsey

Anne Cappelli

Arizona Department of Insurance and Financial Institutions

Arkansas Securities Department

Aurora Fagan

Bahamas ACP Secretariat

Bahamas Agricultural & Industrial Corporation (BAIC)

Bahamas Bureau of Standards and Quality (BBSQ)

Bahamas Development Bank

Bahamas Electricity Corporation (BEC)

Bahamas Environment Science and Technology Commission (BEST)

Bahamas Investment Authority

Bahamas Trade Commission

Bahamasair Holding Ltd

Bank of The Bahamas

Bo Fears

Brandi Smith

Brock Jensen

Bryan Hsueh

Business Licence - Valuation Unit (Bahamas)

Campbell McLaurin

Catherine Reyer

Central Bank of The Bahamas

Christopher German

Clifford Charland

Commodity Futures Trading Commission

Compliance Commission (Bahamas)

Corey Krebs

Craig Christensen

Cyprus Securities and Exchange Commission

Danielle Sassoon

David Berland

David Buchalter

David O'Brien

David Venerables

Delaware State Treasury

Department of Insurance and Financial Services

Department of Justice - Computer Crime and Intellectual Property
Section

Department of Justice - National Crypto Currency Enforcement Team

Department of Justice - Southern District of New York

Department of Justice - US Attorney Southern District of Florida

Department of Labour (Bahamas)

Department of Local Government (Bahamas)

District of Columbia Department of Insurance, Securities and
Banking

Drew Stillman

Dubai Virtual Assets Regulatory Authority

Dustin Physioc

Elizabeth Pendleton

Erin Wilk

Ethan McLaughlin

Financial Intelligence Unit (Bahamas)

FINMA SRO-Treuhand Suisse

Florida Office of Financial Regulation

Georgia Department of Banking and Finance

Gibraltar Financial Services Commission

Hawaii Department of Commerce and Consumer Affairs

Hong Kong Securities & Futures Commission

House Committee on Oversight and Reform

Idaho Department of Finance

Illinois Department of Financial and Professional Regulation

Ingrid White

Internal Revenue Service

Iowa Division of Banking

Iris Ikeda

Jack McClellan

James Westrin

Japan Financial Services Agency

Jason Gworek

Jay Kim

Jeanju Choi

Jeffrey Loimo

Jennifer Biretz

Jesse Moore

Jesse Saucillo

Jessica Peck

Jesus (/Jesse) Saucillo

Jonathan Misk

Jonathan Vruwink

Karyn Tierney

Kelley Reed

Kevin Webb

Kristen Anderson

Kristin Rice

Lucinda Fazio

Mark Largent

Maryland Department of Labor

Matthew Dyer

Michigan Department of Insurance and Financial Services

Ministry of Finance (Bahamas)

Ministry of Works and Utilities (Bahamas)

Monetary Authority of Singapore

Nebraska Department of Banking and Finance

New Jersey Department of Banking and Insurance

New York Department of Financial Services

Nicolas Roos

Nina Ruvinsky

North Carolina Department of Commerce

North Carolina Department of Justice

North Dakota Department of Financial Institutions

Office of Internal Audit (Bahamas)

Office of the Attorney General & Ministry of Legal Affairs (Bahamas)

Office of the Auditor General (Bahamas)

Office of the Data Protection Commissioner (Bahamas)

Office of the Prime Minister (Bahamas)

Ohio Department of Commerce

Ontario Securities Commission
 Oregon Division of Financial Regulation
 Patricia Straughn
 Paul Balzano
 Peter Frank
 Peter Marton
 Registrar Generals Department (Bahamas)
 Rhode Island Department of Business Regulation Financial Services
 Richard Childers
 Samuel Fuller
 Samuel Raymond
 Sara Cabral
 Secretary of State
 Securities and Exchange Commission
 Securities Commission of The Bahamas
 South Dakota Division of Banking
 State of Connecticut Department of Banking
 Stephanie Ryals
 Steven Buchholz
 Supreme Court (Bahamas)
 Tammy Seto
 Texas Department of Banking
 Thane Rehn
 The Department of Inland Revenue (Bahamas)
 The Foreign Account Tax Compliance Act (FATCA) (Bahamas)
 The National Insurance Board
 Tom Stevens
 Treasury Department (Bahamas)
 Utilities Regulation & Competition Authority (URCA) (Bahamas)
 VAT Bahamas
 Vermont Department of Financial Regulation
 Virginia Bureau of Financial Institutions
 Washington State Department of Financial Institutions
 Zak Hingst

U.S. Trustee Office

Andrew R. Vara
 Benjamin Hackman
 Christine Green
 Denis Cooke
 Diane Giordano
 Dion Wynn
 Edith A. Serrano
 Hannah M. McCollum
 Holly Dice
 James R. O'Malley
 Jane Leamy
 Joseph Cudia
 Joseph McMahon
 Juliet Sarkessian
 Lauren Attix
 Linda Casey
 Linda Richenderfer
 Michael Panacio
 Nyanquoi Jones
 Ramona Harris
 Richard Schepacarter
 Rosa Sierra-Fox
 Shakima L. Dortch

Timothy J. Fox, Jr.

UCC Members

Acaena Amoros Romero
 Coincident Capital International, Ltd.
 Epsilon Trading
 GGC International Ltd.
 Larry Qian
 Octopus Information Ltd.
 Pulsar Global Ltd.
 Wincent Investment Fund PCC Ltd.
 Wintermute Asia PTE. Ltd.
 Zachary Bruch

UCC Professionals

Hunton Andrews Kurth LLP

Utilities

AT&T
 Comcast
 Comcast Business
 Magic Jack
 Ooma Inc.
 Verizon Wireless
 Wiline Networks, Inc.

Vendors

101 Second Street, Inc.
 1Password
 2000 CENTER STREET LLC
 ABG Shaq LLC
 Abundantia Creative Llp
 ADAM
 Adobe Systems Inc.
 Aerobic Design LLC
 Ai Safety Support Ltd
 AIRBNB
 Akin Gump Strauss Hauer & Feld LLP
 Aliyun.com
 Amazon
 Amazon Web Services (AWS)
 American Express
 Amiba Consulting
 Amplitude
 Amwins
 Anderson Kill LLP
 Anderson Mori & Tomotsune (Japan)
 Andy Fisher
 Apple Inc.
 Apple Search Ads
 APPSFLYER INC| C-Corp
 Armanino
 Association for Digital Asset Management, Inc.
 Atlassian Pty Ltd
 Audio Kinetic
 Auradine, Inc.
 AVARA LABS CAYMAN HOLDINGS SEZC
 Name On File
 AWS
 AYG Sales
 Azora LLC
 Bally Sports Sun

| | |
|----------------------------------|---|
| Baquet Pty Ltd | Elite Protection LLC |
| Barstool Sports, Inc | Elwood |
| Basketball Properties Ltd | Emerson Estate |
| Bhouse USA LLC | Emerson Land Company |
| BitGo | Emondo design, vl. Ivana Milicic. |
| Bleacher Report - Warner Media | Epik Holdings Inc |
| Blockchain Australia | Equinix |
| BlockScore, Inc. | Equinix - JPY |
| Bloomberg | Equinix INC |
| Boca FIA Conference | Equinox Group LLC |
| Bond Collective | Equity and Transformation |
| Brasil Motorsport | Eventus Systems, Inc. |
| Braze | EVERYWHERE WIRE |
| Brex Credit Card | Excel Sports Management |
| Brinc Drones | Facebook/Meta |
| BSO Network Solutions Ltd | FACTORY PR LLC |
| BTIG | Fast Forward |
| Bullish Studios | Federal Trade Commission FTC |
| Burgopak | FEDEX |
| CAA Sports - Shohei Ohtani | Fenwick & West |
| CAF America | Fenwick & West - FTX Trading Ltd |
| Canopy Labs | Fenwick & West - FTX US |
| Canopy RE, Inc | Flatiron Labs, Inc. |
| Center for Applied Rationality | Florida International University Foundation |
| Chainalysis Inc. | Flutterwave |
| Chartwell | Food Panda |
| CHICAGO MERCANTILE EXCHANGE INC. | FOX BROADCASTING COMPANY |
| Cloudflare Inc | Fox Sports |
| Coachella | FULL COURT PRESS COMMUNICATIONS, INC |
| Coindesk | Fullstory |
| CoinMara SAFE | Functional Software Inc, dba Sentry |
| COJO Strategies | Furia ESports LLC |
| Colormatics | Futures Industry Association |
| Commercial Loan Clearing | GameStop |
| Conaway Graves Group | GB Solutions - Geoff Bough |
| Conde Nast | Gibson, Dunn & Crutcher LLP |
| Congressional Leadership Fund | GitHub |
| Corporate & Trust Services | Glushon Sports Management |
| Creators Agency LLC | GoDaddy |
| Crypto Council for Innovation | Golden State Warriors |
| CSL MOBILE LIMITED HONG KONG | Golden State Warriors Community Foundation |
| Dara Studios | Goldfinger |
| DATADOG, INC. | Google |
| Deacons Lawyers | Google Cloud Platform |
| Denstu McGarry Bowen | Grafit Studios - Roman Tulinov Pe |
| Dentsu X | Grafted Growth |
| Diablo Holdings - 2000 Center | Grand Prix Tickets |
| Digital Finance Group Co. | Group One Holdings |
| DJ Bam LLC - Sunjay Matthews | Gusto |
| Dlocal LLP | HashPort Inc. |
| DLT Climate Tech, Inc. | Name On File |
| Done Deal Promotions | Herman Miller Design |
| Door Dash | Hogan Lovells International LLP |
| DoorDash US | Honeycomb |
| Dotdash | Hotels.com |
| Drawn Sword Limited | I2C In. |
| Duane Morris LLP | ICC |
| E3 Technology, Inc. | IFS Markets |

| | |
|--|--|
| IKOABD LLC | Name On File |
| Inca Digital, Inc | Monumental Sports and Entertainment Foundation |
| INCO, LLC | Moon Overlord |
| India Strategic Partnership Inc. | Mooncolony Ltd |
| Insight Direct USA Inc | Morgan Lewis |
| insight software CO | Morrison and Foerster LLP |
| Investing Made Simple | MPG Live |
| Invisible North | NA League of Legends Championship Series LLC |
| ipower | Naomi Osaka |
| Isbl International Specialty Brokers Limited | nCipher Security |
| Jetstream Partners Limited | Name On File |
| JLL Law Firm | Neodyme |
| Name On File | Nerd St. Gamers |
| Jorge Luis Lopez Law Firm | New Revolution Media |
| Jumio Corporation | Nifty Metaverse Inc |
| Justworks | Nishith Desai Associates |
| Kandji | NJ Scholars |
| Katten Muchin Rosenman LLP | NP Digital |
| Kevin Haeberle | NYSE |
| Kim & Chang | Office Revolution |
| King and Wood Mallesons (HK) | OIC of South Florida |
| Latham & Watkins LLP | O'Leary Productions Inc. |
| Learfield | One Workplace L. Ferrari |
| Ledger & Cobie Enterprises dba UpOnly | Open Fortune - Fortune Media |
| LedgerX LLC | OPUS Partners Co. Ltd |
| Leo Trippi SA | Orrick, Herrington & Sutcliffe LLP |
| Name On File | Osaka Exchange |
| Lexis Nexis | Osler, Hoskin & Harcourt LLP |
| Liftoff Mobile, Inc. | OtterSec LLC |
| Light the Way - The Campaign for Berkeley | PCCW Netvigator Now |
| Limit Break | Perkins Coie LLP |
| Lincoln Place Inc. | Pickle Software LLC |
| Lockton Insurance Brokers, LLC | Piper Alderman Law |
| Looker (Google LLC) | Plaid Financial Ltd. |
| Lorem Ipsum - AP | Play Magnus AS |
| Lowenstein Sandler LLP | Playground Ventures |
| Lunch Money Group Inc - Anthony Pompliano | Playup Limited |
| M Group | Pomp Podcast - Lunch Money Group |
| Maerki Baumann Und Co. | Pricewater House Coopers LLP |
| Mammoth Media, Inc. | Prime Trust LLC |
| Max Maher Show LLC | Print Run Promotions LTD |
| Maxlaw Global | Printfection |
| Mayfield XV | ProCo Global, Inc. d/b/a Chartwell Compliance |
| McCarthy Tetrault | PSYOP Productions LLC |
| McGarry Bowen, LLC | PWC - S.A. Evangelou and Co LLC |
| Medium Rare Live | QReg Advisory Limited |
| Mercedes-Benz Grand Prix Limited | Quicknode |
| Message Global | Quinn Emanuel Urquhart & Sullivan, LLP |
| Meta Platforms, Inc. | R8G UK Limited |
| MG Trust | Rational 360 |
| Miami Dade County | Raybloch |
| Miami Heat Limited Partnership | Reddit |
| Name On File | Redmond Construction Group |
| MicroLedgers | Refactor Capital |
| Microsoft | Refinitiv |
| Microsoft Advertising | Refinitiv US, LLC |
| Microsoft Online Inc | Revolut Ltd |
| MLB Advanced Media | Rich Feuer Anderson |

Rippling
 Rivers & Moorehead PLLC
 Robert Lee & Associates, LLP
 Roku
 Name On File
 Ruin the Game Events
 Ryan Salame
 SafetyPay
 Saigon Dragon Studios
 Salameda Capital LTD
 Name On File
 SALT Venture Group LLC
 Sardine Ai
 Sc30 Inc.
 Scratchy Productions, Inc.
 Sentry
 Sequor Trends Limited|Foreign Vendor
 Serendipity Consulting
 Shadow Lion
 Sidley Austin LLP
 Sierra Wireless
 Signature Bank
 Siimpl - Firesight Technologies
 Silver Miller
 Skadden, Arps, Slate, Meagher & Flom LLP
 Skyline Construction
 Slack Technologies, Inc
 Snap Inc
 Sol Stores
 Solana Spaces
 Solidus Labs
 Spiralize LLC
 SSB Trust
 Stanford Law School
 Stripe, Inc.
 Sullivan & Cromwell LLP
 Swift Media Entertainment - TSM FTX
 Swift Media Entertainment Inc.
 TagNitecrest Ltd
 Takashi Hidaka
 Takedown Media
 Talent Resources Sports
 TaxBit
 Teknos Associates LLC
 Tevora
 The Block Crypto
 The Drop Media
 The Drop NFT Media, Inc
 The Executive Centre
 The Executive Centre Singapore Pte Ltd
 THE GOODLY INSTITUTE
 The Metropolitan Museum of Art
 The Working Policy Project
 Thirdverse, Co, Ltd
 TigerWit
 TikTok
 Time Magazine
 Time Magazine UK LTD

Name On File
 Name On File
 TL International
 TONGLE X LLC
 Top Drawer Merch
 TOP Worldwide, LLC
 TransPerfect (Chancery Staffing)
 Treasury Forfeiture Fund
 Tribe Payments Ltd
 Trident
 TriNet
 Trip Actions, Inc.
 Triton One Limited
 TRM Labs, Inc.
 Turner Digital AD Sales (INC)
 Twilio
 Twitter
 Two More Glasses
 UBS Financial Services Inc
 UJH Enterprise, Inc
 Underground Creative
 United Healthcare
 USI
 Valuz LLP
 VARA
 Name On File
 VKR Insights
 Wasserman
 Wasserman - Operating
 Wasserman Client Trust
 We Are One World
 Weekly Open
 West Realm Shires Services Inc
 West Realm Shires, Inc. WRS
 WH Sports
 Wifi Bread
 William Trevor Lawrence dba MMBOC, LLC
 Willkie Farr & Gallagher LLP
 WME Entertainment
 Wondros
 W-SF Goldfinger Owner VIII, LLC
 XReg Consulting- GBP
 Name On File

Parties Filing Notices of Appearance

Gabriel Recchia
 Massachusetts Department of Revenue
 Ikigai Opportunities Master Fund, Ltd.
 Ad Hoc Committee of Customers and Creditors of FTX Trading Ltd –
 Missouri Department of Revenue
 Lightspeed Strategic Partners I L.P.
 Lightspeed Opportunity Fund, L.P.

Joint Provisional Liquidators

Angela Barkhouse, of Quantuma (Cayman) Ltd
 Toni Shukla, of Quantuma (BVI) Ltd

Schedule 2

Connections to Interested Parties

Schedule 2**INTERESTED PARTIES OR THEIR AFFILIATES WHOM PAUL HASTINGS HAS, OR MAY HAVE, REPRESENTED WITHIN THE LAST THREE YEARS IN MATTERS UNRELATED TO THE CHAPTER 11 CASES¹**

| Interested Parties² | Relationship to Debtors³ | Clients & Their Affiliates⁴ |
|---|---|---|
| Debtors Debtors' Equity Holders Known Affiliates – JV Officers and Directors | Debtors Debtors' Equity Holders Known Affiliates – JV Officers and Directors | Affiliates of WRS, a Former Client, as described in the Gilad Declaration |
| AlixPartners, LLP | Bankruptcy Professionals | Affiliate of a Former Client |
| Alvarez & Marsal North America, LLC | Bankruptcy Professionals | Former Client |
| Kroll Restructuring Administration | Bankruptcy Professionals | Affiliate of a Current Client |
| Perella Weinberg Partners | Bankruptcy Professionals | Former Client, and Affiliate of Current Client |
| Sullivan & Cromwell LLP | Bankruptcy Professionals Vendors | Former Client |
| Bank of America | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| BMO Harris Bank, N.A. | Banks/Lender/UCC Lien Parties/Administrative Agents | Former Client, and Affiliate of Current Client |

¹ Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief* [D.I. 157], and as extended by the Court during the hearing held on January 11, 2023, the names of all customers, as well as individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country, are redacted.

² This column lists the persons or entities identified in the Debtors' list of Interested Parties and certain other potential parties-in-interest identified by Paul Hastings based on discussions with the Debtors and/or pleadings filed with the Court. There may be certain entities for which, due to the vague nature of the names of the parties-in-interest provided by the Debtors, Paul Hastings was unable to determine whether a Paul Hastings client constituted an affiliate of such persons or entities. As a result, in certain circumstances, Paul Hastings assumed that certain parties-in-interest that utilized common or similar corporate names were affiliated for purposes of this Declaration.

³ This column represents the relationship(s) between the Interested Party and the Debtors, as reported by the Debtors, or as otherwise ascertainable based on publicly available information.

⁴ The term "Current Client" refers to any person or entity for which there is, as of the date hereof, an open client matter with time recorded during the past three months. The term "Inactive Client" refers to any person or entity for which there is, as of the date hereof, an open client matter, albeit with no time recorded during the past three months. The term "Former Client" refers to any person or entity for which there is no open matter, as of the date hereof, but for which a matter was previously open during the three-year period prior to the date hereof (and such matter is closed as of the date hereof). The identification of a party-in-interest herein is not an admission of a conflict, disabling or otherwise, and is being disclosed out of an abundance of caution.

| Interested Parties² | Relationship to Debtors³ | Clients & Their Affiliates⁴ |
|---------------------------------------|---|---|
| Circle Internet Financial, Inc. | Banks/Lender/UCC Lien Parties/Administrative Agents Investments/Acquisitions | Current Client |
| DBS Bank Limited | Banks/Lender/UCC Lien Parties/Administrative Agents | Former Client, and Affiliate of Current Client |
| Deltec | Banks/Lender/UCC Lien Parties/Administrative Agents | Affiliate of Former Client |
| Emirate NBD Bank | Banks/Lender/UCC Lien Parties/Administrative Agents | Affiliate of Current Client |
| Eurobank | Banks/Lender/UCC Lien Parties/Administrative Agents | Affiliate of Inactive Client |
| HSBC Bank | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| Interactive Brokers | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| JPMorgan Chase Bank, N.A. | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| LendingClub | Banks/Lender/UCC Lien Parties/Administrative Agents | Former Client |
| Morgan Stanley | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| MUFG Bank, Ltd. | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| National Australia Bank | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| Nuvei | Banks/Lender/UCC Lien Parties/Administrative Agents | Affiliate of Current Client |
| Paysafe | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| Silicon Valley Bank | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |

| Interested Parties² | Relationship to Debtors³ | Clients & Their Affiliates⁴ |
|--|---|---|
| Stripe | Banks/Lender/UCC Lien Parties/Administrative Agents Vendor | Current Client |
| Sumitomo Mitsui Banking Corporation (SMBC) | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| Transactive | Banks/Lender/UCC Lien Parties/Administrative Agents | Affiliate of Former Client |
| Wells Fargo | Banks/Lender/UCC Lien Parties/Administrative Agents | Current Client |
| Western Alliance | Banks/Lender/UCC Lien Parties/Administrative Agents | Inactive Client |
| Zand Bank | Banks/Lender/UCC Lien Parties/Administrative Agents | Affiliate of Current Client |
| Coachella Music Festival, LLC/ Coachella | Contract Counter-Parties Vendors | Affiliate of Former Client |
| Digital Assets DA AG | Contract Counter-Parties Investments/Acquisitions | Affiliate of Former Client |
| Digital Finance Group Company | Contract Counter-Parties | Affiliate of Former Client |
| Fox Sports Sun, LLC | Contract Counter-Parties | Affiliate of Current Client |
| FTI Consulting, Inc. | Contract Counter-Parties | Current Client |
| Golden State Warriors/ Golden State Warriors Community Foundation | Contract Counter-Parties Vendors | Affiliate of Current Client |
| HODL Media, Inc. | Contract Counter-Parties | Former Client |
| Paradigm | Contract Counter-Parties | Current Client |
| Paxos Trust Company, LLC | Contract Counter-Parties | Affiliate of Current Client |
| Reddit, Inc. | Contract Counter-Parties Vendors | Affiliate of Current Client |
| Thoma Bravo | Contract Counter-Parties | Inactive Client |
| Yahoo Inc. | Contract Counter-Parties | Current Client |
| Name on File | Customers | Affiliate of Former Client |
| Name on File | Customers | Affiliate of Current Client |
| Name on File | Customers | Affiliate of Inactive Client |
| Name on File | Customers | Affiliate of Current Client |
| Name on File | Customers | Affiliate of Current Client |
| Name on File | Customers | Affiliate of Current Client |
| Name on File | Customers | Affiliate of Former Client |

| Interested Parties² | Relationship to Debtors³ | Clients & Their Affiliates⁴ |
|--|---|---|
| Name on File | Customers | Current Client |
| UC Berkeley Foundation | Donations | Affiliate of Former Client |
| Ascot Insurance Company | Insurance | Affiliate of Current Client |
| Zurich Insurance Plc | Insurance | Affiliate of Former Client |
| Lloyd's America, Inc. | Insurance | Affiliate of Current Client |
| QBE Insurance Corporation | Insurance | Affiliate of Current Client |
| USI Insurance Services, LLC-CL | Insurance | Affiliate of Current Client |
| Altimeter Growth Partners Fund VI, L.P. | Investments/Acquisitions | Affiliate of Inactive Client |
| Anchorage | Investments/Acquisitions | Affiliate of Current Client |
| AngelList | Investments/Acquisitions | Current Client |
| Auradine, Inc. | Investments/Acquisitions Vendors | Current Client |
| Bitocto (exchange Indo) / PT Trinitati | Contract Counter-Parties Investments/Acquisitions | Affiliate of Former Client |
| Celestia Network | Investments/Acquisitions | Affiliate of Former Client |
| CoinMARA CoinMARA Safe | Investments/Acquisitions Vendor | Inactive Client/ Affiliate of Inactive Client |
| Dave, Inc. | Investments/Acquisitions | Former Client |
| Defi | Investments/Acquisitions | Affiliate of Current Client |
| Delta One | Investments/Acquisitions | Affiliate of Inactive Client |
| DriveWealth | Investments/Acquisitions | Affiliate of Current Client |
| EFAS / Kepler Space Industries | Investments/Acquisitions | Affiliate of Current Client |
| Elementus | Investments/Acquisitions | Inactive Client |
| exotic / Pier3 Ventures Limited | Investments/Acquisitions | Affiliate of Former Client |
| Fanatics | Investments/Acquisitions | Affiliate of Former Client |
| Hashflow / Qflow | Investments/Acquisitions | Affiliate of Inactive Client |
| HODL | Investments/Acquisitions | Affiliate of Former Client |
| HOLE Tokens | Investments/Acquisitions | Affiliate of Former Client |
| Innovatia Ltd | Investments/Acquisitions | Affiliate of Former Client |
| IP3 Cripco (Line Friends) | Investments/Acquisitions | Affiliate of Inactive Client |
| Loan Transactions and Technology LLC / Edge Tradeworks | Investments/Acquisitions | Affiliate of Former Client |
| Luxon / LXN | Investments/Acquisitions | Affiliate of Current Client |
| Manta Network Ltd. | Investments/Acquisitions | Current Client. |
| Metaplex | Investments/Acquisitions | Current Client |
| Mina | Investments/Acquisitions | Current Client |
| MobileCoin | Investments/Acquisitions | Inactive Client |
| Monkey Kingdom / Kingdom Metaverse Limited | Investments/Acquisitions | Affiliate of Current Client |

| Interested Parties² | Relationship to Debtors³ | Clients & Their Affiliates⁴ |
|---------------------------------------|---|--|
| Mysten Labs | Investments/Acquisitions | Inactive Client |
| Nifty Island | Investments/Acquisitions | Inactive Client |
| Offchain Labs | Investments/Acquisitions | Current Client |
| Optim | Investments/Acquisitions | Affiliate of Current Client |
| Paxos | Investments/Acquisitions | Current Client |
| Polygon Network | Investments/Acquisitions | Affiliate of Current Client |
| Port Finance / Contrarian Defi LLC | Investments/Acquisitions | Affiliate of Current client |
| Rok Capital Offshore Fund Ltd | Investments/Acquisitions | Former Client |
| Scopely | Investments/Acquisitions | Current Client |
| Sui Token Warrant (FTX Ventures) | Investments/Acquisitions | Affiliate of Current Client |
| Taki Network Pte Ltd. | Investments/Acquisitions | Affiliate of Inactive Client |
| The Giving Block | Investments/Acquisitions | Affiliate of Current Client |
| TTAC | Investments/Acquisitions | Affiliate of Former Client |
| Voyager Digital Ltd. | Investments/Acquisitions | Current Client, as described in the Gilad Declaration |
| Wave Mobile Money Holdings | Investments/Acquisitions | Affiliate of Inactive Client |
| Zubr Exchange Ltd. | Investments/Acquisitions | Affiliate of Former Client |
| White & Case | Joint Provisional Liquidators | Former Client |
| WeWork Companies LLC | Landlords | Former Client |
| Anderson Mori & Tomotsune | Ordinary Course Professionals | Former Client |
| Appleby | Ordinary Course Professionals | Affiliate of Current Client |
| Binder Grösswang | Ordinary Course Professionals | Former Client |
| Clayton Utz | Ordinary Course Professionals | Inactive Client |
| Hogan Lovells US LLP | Ordinary Course Professionals | Current Client |
| Kim & Chang | Ordinary Course Professionals Vendors | Former Client |
| Latham & Watkins | Ordinary Course Professionals Vendors | Former Client |
| Loyens & Loeff | Ordinary Course Professionals | Former Client |
| BITVO Inc. | Other Significant Creditors | Affiliate of Former Client |
| FTX Ventures Partnership | Other Significant Creditors | Affiliate of Former Client |

| Interested Parties² | Relationship to Debtors³ | Clients & Their Affiliates⁴ |
|---|--|--|
| Binance Capital Management Co. Ltd./ Binance | Contract Counter-Parties/ Significant Competitors | See Gilad Declaration |
| Coinbase | Significant Competitors | Current Client |
| Crypto.com | Significant Competitors | Current Client |
| Gemini Trust Company | Significant Competitors | Current Client |
| Philadelphia Indemnity Insurance Company | Surety & Letters of Credit | Affiliate of Inactive Client |
| Dubai Virtual Assets Regulatory Authority | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Current Client |
| Florida Office of Financial Regulation | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Current Client |
| Hong Kong Securities & Futures Commission | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Current Client |
| Japan Financial Services Agency | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Current Client |
| Jesse Moore | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Former Client |
| Michigan Department of Insurance and Financial Services | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Current Client |
| Monetary Authority of Singapore | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Current Client |
| New Jersey Department of Banking and Insurance | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Inactive Client |
| New York Department of Financial Services | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Former Client |
| Ontario Securities Commission | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Current Client |
| Texas Department of Banking | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Former Client |
| Washington State Department of Financial Institutions | Taxing Authority/ Governmental/Regulatory Agencies | Affiliate of Current Client |
| Coincident Capital International, Ltd. | UCC Members | Affiliate of Current Client, as described in the Gilad Declaration |
| AT&T | Utilities | Current Client |
| Comcast/ | Utilities | Affiliate of Current Client |

| Interested Parties² | Relationship to Debtors³ | Clients & Their Affiliates⁴ |
|---|--|---|
| Comcast Business | | |
| Magic Jack | Utilities | Affiliate of Current Client |
| Verizon Wireless | Utilities | Former Client, and Affiliate of Current Client |
| Airbnb | Vendors | Current Client |
| Akin Gump Strauss Hauer & Feld LLP | Vendors | Former Client |
| Aliyun.com | Vendors | Affiliate of Current Client |
| Amazon/ Amazon Web Services (AWS) | Vendors | Former Client, and Affiliate of Current Client |
| American Express | Vendors | Current Client |
| Anderson Mori & Tomotsune (Japan) | Vendors | Former Client |
| Apple Search Ads | Vendors | Affiliate of Former Client |
| Audio Kinetic | Vendors | Affiliate of Current Client |
| Bally Sports Sun | Vendors | Affiliate of Current Client |
| BitGo | Contract Counter-Parties Vendors | Inactive Client |
| Bleacher Report - Warner Media | Vendors | Current Client |
| BlockScore, Inc. | Vendors | Affiliate of Current Client |
| Bloomberg | Vendors | Current Client |
| Brex Credit Card | Vendors | Current Client |
| BTIG | Vendors | Current Client |
| CAA Sports - Shohei Ohtani | Vendors | Current Client |
| Coindesk | Vendors | Current Client |
| Conde Nast | Vendors | Affiliate of Current Client |
| CSL MOBILE LIMITED HONG KONG | Vendors | Affiliate of Current Client |
| Dentsu X | Vendors | Former Client |
| Dotdash | Vendors | Affiliate of Former Client |
| Equinox Group LLC | Vendors | Current Client |
| Facebook/Meta | Vendors | Current Client |
| Flutterwave | Vendors | Inactive Client |
| Fox Broadcasting Company | Vendors | Affiliate of Current Client |
| Fox Sports | Vendors | Affiliate of Current Client |
| GitHub | Vendors | Affiliate of Current Client |
| Google | Vendors | Current Client |
| Google Cloud Platform | Vendors | Affiliate of Current Client |
| Gusto | Vendors | Current Client |
| Hogan Lovells International LLP | Vendors | Affiliate of Current Client |
| Hotels.com | Vendors | Affiliate of Current Client |
| Learfield | Vendors | Affiliate of Current Client |

| Interested Parties² | Relationship to Debtors³ | Clients & Their Affiliates⁴ |
|--|---|---|
| LedgerX LLC | Vendors | Affiliate of Former Client |
| Lexis Nexis | Vendors | Former Client, and Affiliate of Current Client |
| Light the Way - The Campaign for Berkeley | Vendors | Affiliate of Former Client |
| Looker (Google LLC) | Vendors | Current Client |
| McGarry Bowen, LLC | Vendors | Affiliate of Former Client |
| Meta Platforms, Inc. | Vendors | Current Client |
| Microsoft | Vendors | Affiliate of Current Client |
| Microsoft Advertising | Vendors | Affiliate of Current Client |
| Microsoft Online Inc. | Vendors | Affiliate of Current Client |
| PCCW Netvigator Now | Vendors | Affiliate of Current Client |
| Pricewater House Coopers LLP | Vendors | Affiliate of Current Client |
| PWC - S.A. Evangelou and Co LLC | Vendors | Affiliate of Current Client |
| Revolut Ltd. | Vendors | Former Client |
| SafetyPay | Vendors | Affiliate of Current Client |
| Sierra Wireless | Vendors | Current Client |
| Slack Technologies, Inc. | Vendors | Current Client |
| Snap Inc. | Vendors | Current Client |
| SSB Trust | Vendors | Affiliate of Current Client |
| Swift Media Entertainment Inc./ Swift Media Entertainment - TSM | Contract Counter-Parties Investments/Acquisitions Vendors | Inactive Client/ Affiliate of Inactive Client |
| TikTok | Vendors | Current Client |
| TripActions, Inc. | Vendors | Current Client |
| TRM Labs, Inc. | Vendors | Former Client |
| Twitter | Vendors | Current Client |
| UBS Financial Services Inc | Vendors | Former Client, and Affiliate of Current Client |
| WME Entertainment | Vendors | Affiliate of Current Client |
| Massachusetts Department of Revenue | Notice of Appearance | Affiliate of Current Client |